



yorkshire
and
humber
region

yahru3a.co.uk

SHARING BEST PRACTICE WORKSHOP

Purpose

To share your issues and concerns and also to learn about other U3As who have examples of good ideas that work well for them.

Using Surplus Funds : Christine Hines, Harrogate U3A

How to use funds within our rules and for the benefit of all.



Using surplus funds

How this might happen?

- Committees being careful with subscriptions
- Builds up over time
- Benefit from a legacy



So what can we do ?

The Harrogate Model

- New Chair
- Jubilee Year
- £9000 surplus accumulated over the years
- 60 groups which could benefit from this ..but how?

The Harrogate Model

- Set up a sub-committee
- Decided to ask groups to apply for a “grant” to do something different
- Emphasis on the U3A motto

Learn Laugh Live

Jubilee Grant Form 3 - Microsoft Word non-commercial use

File Home Insert Page Layout References Mailings Review View Design Layout

Clipboard: Cut, Copy, Paste, Format Painter

Font: Calibri (Body), 14, Bold, Italic, Underline, Text Color, Background Color, Paragraph Color, Bullets, Numbering, Indentation, Paragraph Spacing, Styles

Styles: Normal, No Spacing, Heading 1, Heading 2, Title, Subtitle, Subtle Emphasis

Editing: Find, Replace, Select

THE UNIVERSITY OF THE THIRD AGE
HARROGATE

Want to do something special with your group in 2017-18?

Why not apply for a Harrogate USA Jubilee Grant?

Overview

Harrogate USA has nearly 1000 members therefore we generate a very good annual income. The Committee feels that some of this needs to be re-invested in the groups to enable them to add something extra during the 2017-18 ~~pppp~~.

We are hoping you will think about something that your group would like to do but the cost to individuals makes it prohibitive. This could be inviting a speaker, purchasing a piece of equipment/books/CDs or visiting an exhibition. However you do need to be mindful of the fact that the USA is about learning so this should be the main focus.

In an attempt to ensure as many groups as possible receive a grant any award will be for a maximum of £150.

We are asking Group Leaders to discuss this idea with their groups and decide upon something that they would like to do during 2017-18. Once this has been decided you will need to complete the attached form and return it to the Chairman, Christine Hines by 30 April 2017.

The Committee will then review all applications and decisions will be made by the end of May 2017.

So what are you waiting for? Get thinking and apply.

Christine Hines
Chairman

THE UNIVERSITY OF THE THIRD AGE
HARROGATE

HARROGATE USA JUBILEE GRANT APPLICATION FORM

Group Name	
Group Leader	
Number in Group	
Proposed Activity/Purchase	
Total Cost	
How will the group benefit from this?	

PLEASE NOTE THAT ALL SUCCESSFUL APPLICATIONS WILL BE EXPECTED TO WRITE A SMALL ARTICLE FOR STRAY BITS

Completed forms to be returned to Christine Hines at chines845@gmail.com or by post to 5 The Old Brewery Yard, Devonshire Mews, Harrogate HG1 4BF.

All forms must be received by 30 April 2017



Any
Questions